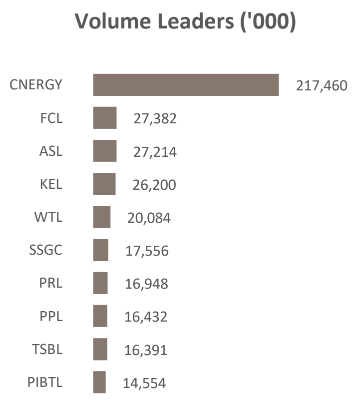
Wednesday, August 19, 2026

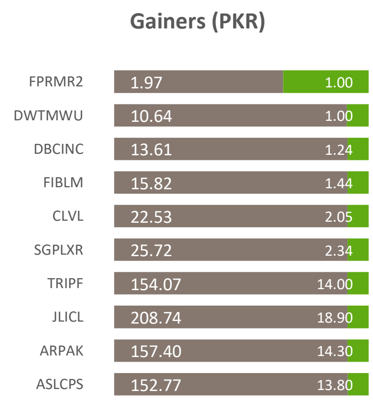
MARKET WRAP

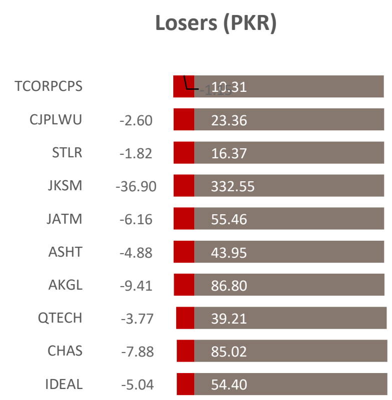
KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
410 mn	▼ -0.62%	785 mn	▼ -0.45%	109 mn	▼ -0.80%	173 mn	▼ -1.65%	562 mn	▼ -0.38%
176,846.3	-1,109.20	107,272.7	-487.38	52,438.22	-423.49	250,423.0	-4,195.01	68,802.42	-262.45

Market Summary

The stock market on Wednesday remained volatile throughout the day and concluded the session in the red zone amid upward momentum failed to sustain as selling pressure emerged. The Benchmark KSE-100 index made an intra-day high and low at 178,942.31 (986.81 points) and 176,638.10 (-1,317.40 points) respectively while closed at 176,846.36 by losing 1,109.14 points. PKR in today’s interbank appreciated by Rs 0.0086 against USD and closed at Rs 277.6036. The value of shares traded during the day was Rs 39.518 billion. Market capitalization stood at around Rs19.764 trillion. Overall, trading volumes for the day decreased to 784.99 million shares compared with Tuesday’s tally of 1043.40 million. CNERGY was the volume leader with 217.5 million shares, losing Rs0.78 to close at Rs14.01. It was followed by FCL with 27.4 million shares, gaining Rs1.28 to close at Rs28.79 and ASL with 27.2 million shares,gaining Rs0.52 to close at Rs15.29.







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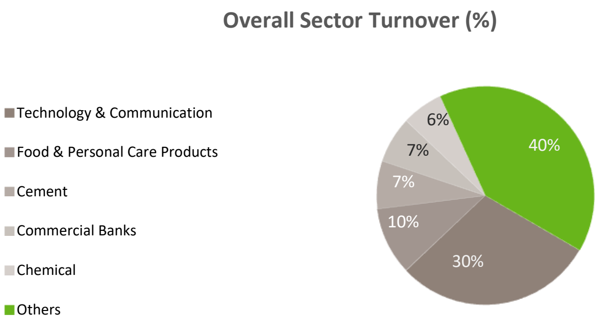

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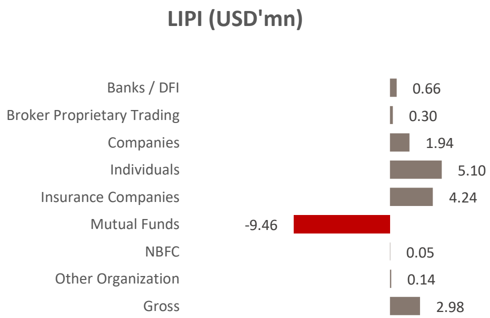
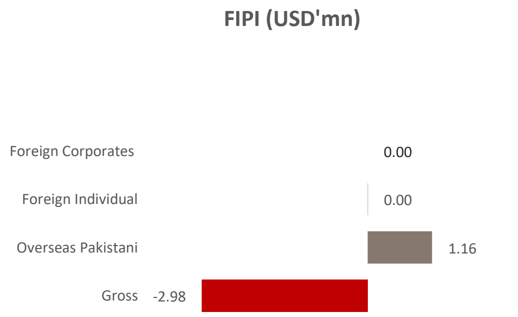




Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

LIPI Portfolio	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
Banks / DFI	0.14	0.07	-0.14	0.01	0.79	0.99	0.37	-0.01	-0.18	-0.76	1.28
Broker Proprietary Trading	0.22	0.15	0.02	0.08	-0.27	0.19	0.10	-0.05	0.09	-0.22	0.30
Companies	0.50	-0.01	-0.01	0.01	0.37	-0.05	0.25	0.15	0.03	0.70	1.94
Individuals	0.70	0.76	0.56	0.03	-0.26	-1.89	0.51	0.56	0.30	3.83	5.10
Insurance Companies	0.15	1.64	-0.00	-0.00	0.39	0.07	-0.02	-0.00	0.00	0.99	3.21
Mutual Funds	-1.98	-0.45	-0.51	-0.14	-1.33	1.03	-0.70	-0.70	-0.25	-4.03	-9.05
NBFC	0.01	0.02	-	-	0.02	0.00	0.00	-	-	-0.00	0.05
Other Organization	0.01	0.03	-0.00	-0.02	0.04	0.07	0.00	-0.03	-0.01	0.05	0.14
LIPI Total	**-0.25**	**2.20**	**-0.07**	**-0.04**	**-0.27**	**0.43**	**0.52**	**-0.08**	**-0.02**	**0.56**	**2.98**

(USD' mn)

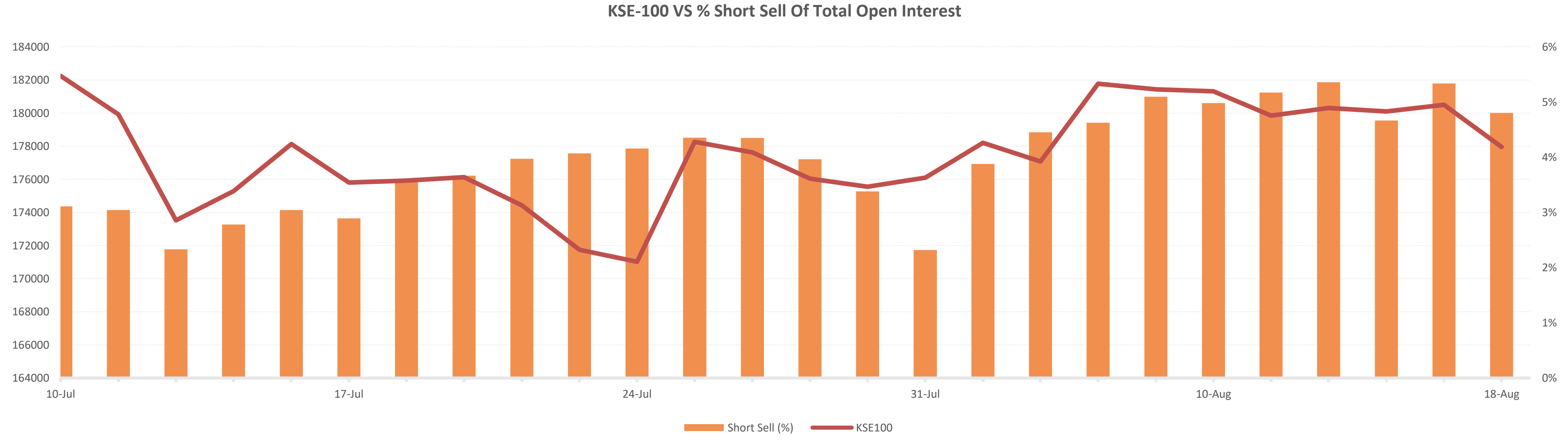
FIPI Portfolio	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
Foreign Corporates	0.04	-2.54	-	-	-	-0.08	-0.01	-0.19	0.03	-1.38	-4.14
Foreign Individual	-	-	-	0.00	-	-	-	-	-	-	0.00
Overseas Pakistani	0.21	0.34	0.07	0.03	0.27	-0.35	-0.52	0.28	-0.01	0.82	1.16
Total	**0.25**	**-2.20**	**0.07**	**0.04**	**0.27**	**-0.43**	**-0.52**	**0.08**	**0.02**	**-0.56**	**-2.98**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	17/Aug/26	UBL	Tahir Javed	Executive	-	1,136	467.29	-1,136	-530,841
2	18/Aug/26	WAHDAT	Abdul Rehman Warraich	Independent Director	25,000	-	16.10	25,000	402,500
3	13/Aug/26	MACFL	NAEEM ALI MOHAMMAD MUNSHI	Non-Executive Director	-	870,000	73.07	-870,000	-63,570,900
4	18/Aug/26	ARPAK	Mr. Baber Ali Khan	Non-Executive Director	-	608	144.67	-608	-87,959

FUTURES OPEN INTEREST



Tuesday, August 18, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PRL-AUG	12,217	97.83%	5.38%	12,692	3.7% ▼
ATRL-AUG	143	48.50%	0.34%	168	14.6% ▼
PIAHCLA-AUG	6,047	39.62%	3.20%	6,438	6.1% ▼
PTC-AUG	1,912	33.53%	0.32%	2,118	9.7% ▼
GAL-AUG	129	20.44%	0.57%	151	14.5% ▼
NRL-AUG	295	19.42%	1.12%	319	7.5% ▼
CNERGY-AUG	11,152	14.36%	0.81%	12,029	7.3% ▼
FCCL-AUG	1,050	11.30%	0.12%	1,026	2.3% ▲
POWER-AUG	150	8.73%	0.03%	103	44.7% ▲
MLCF-AUG	1,058	5.28%	0.22%	859	23.1% ▲

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

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